### **Grant Recommendation**

## T.RowePrice | Charitable

#### Form purpose:

Make a grant recommendation for a charitable organization.

Save postage and time by logging into your account at <a href="ProgramForGiving.org">ProgramForGiving.org</a> or calling (.

#### Mail form to:

T. Rowe Price Charitable P.O. Box 17115 Baltimore, MD 21297-1115

#### Expedite by fax:

800-619-9262

#### Questions?

800-690-0438 <u>ProgramForGiving.org</u>

### ACCOUNT INFORMATION

Donor-Advisor Name(s)	
Account Name	Account Number

### 2 GRANT RECIPIENT

Provide the charitable organization information.

- Recommendations may lead to a grant. This grant is not tax-deductible.
- The minimum grant recommendation is \$100.

Organization Name				Tax ID Number (if known)
Organization Mailing Address				
City	State	ZIP Code	Website Address (if know	vn)
Contact Name (if known)				Phone (if known)

### 3 GRANT AMOUNT

Proposed Grant Amount

Gift Preservation Pool	%
Diversified Income Pool	%
Balanced Index Pool	%
Moderate Growth Pool	%
Growth Pool	%
Global Equity Pool	%
International Equity Pool	%
Total Equity Market Index Pool	%
International Equity Index Pool	%
Total Assets:	%

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Provide your investment pool recommendation for disbursement of the funds. If no allocation is provided, T. Rowe Price Charitable will disburse the funds proportionately based on current allocation and minimum balance requirements.

GRANT PURPOSE	_		
			•
Check if appropriate: ☐ In Honor of ☐ In Memory of	Name		
Advisor Recogn	IITION		
Check all the information	you would like T. R	lowe Price Charitable to release to the c	harity when issuing this grant if approved.
Check all that apply:	☐ Name of donor-a	advisor(s) 🗆 Address of donor-adviso	r(s) ☐ Account name ☐ Anonymous
GRANT TIMING			
Check one:			
☐ Issue the grant as so	on as approved	☐ Issue the grant on or about  Date (mm/dd/yyyy)	☐ Issue the grant on a recurring basis: ☐ Quarterly ☐ Annually  Beginning (mm/dd/yyyy)
	Provide any specific gr guarantee that the orgating this grant.  Check if appropriate: In Honor of In Memory of  ADVISOR RECOGN  Check all the information Check all that apply: GRANT TIMING  Check one:	Provide any specific grant purpose (for eguarantee that the organization will honoring this grant.  Check if appropriate: In Honor of In Memory of  ADVISOR RECOGNITION  Check all the information you would like T. R. Check all that apply:  RANT TIMING	Provide any specific grant purpose (for example, capital campaign or endow guarantee that the organization will honor your request and suggests confirming this grant.  Check if appropriate:  In Honor of In Memory of  ADVISOR RECOGNITION  Check all the information you would like T. Rowe Price Charitable to release to the confict that apply:  Name of donor-advisor(s) Address of donor-advisor  GRANT TIMING  Check one:  Issue the grant as soon as approved Issue the grant on or about

# 7 SIGNATURE

I acknowledge that the grant must support a tax-exempt charitable organization and that:

- No impermissible benefit (for example, school tuition, membership fees that include special privileges, dues (non-religious), event tickets, goods bought at charity auctions) may be received by any individuals or entities connected to a Program account.
- Grants may not be made to benefit a specific individual, private nonoperating foundation, or foreign-registered charitable organization.
- Grants may not be used for lobbying, political contributions, or support of political campaigns.
- As a result of the Pension Protection Act of 2006, some supporting organizations are no longer eligible for a Program grant.

I understand that T. Rowe Price Charitable will only consider approval of grant recommendations that conform to these guidelines. I also acknowledge that I have read completely T. Rowe Price Charitable's policies and charitable registration disclosures as included in T. Rowe Price Charitable's printed material and on its website.

Donor-Advisor	
	Date (mm/dd/yyyy)
<b>∠</b> X	



Ending (mm/dd/yyyy)